Quantum Security Unleashed: A New era for Secure Communication and Systems

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Civil range

Military range

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Quantum Technologies Principles and General View



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Quantum Technologies: First Revolution



Experiment of Young (Wave nature of light)



Photoelectric Effect (Particle nature of light)

Wave-Particle Duality (1905)





The position and the velocity of an object cannot both be **measured** exactly, at the same time



(ψ)? Electronic probability density



Orbitals: Described by **quantum numbers** $(n \mid m_l \mid m_s)$

Function that describes the state of a quantum-mechanical system

Uncertainty Principle of Heisenberg (1927)

Schrödinger Equation (1925)



Quantum Phenomena







Collapses to a single state when measured

Superposition



Entanglement



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Quantum Technology: Second Revolution

Post-Quantum Cryptography

Cryptographic algorithms that can be deployed in traditional devices and

Quantum Enabling Technologies

Technologies that comprise a quantum system or the value-chain for the quantum technology industry, such as lasers, optics, semiconductors...

solving highly complex computation problems. Research focus on both hardware and software. Building universal quantum computers and specific simulators.

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Quantum • Communications Quantum communications protects data that flows through optical fibre or wireless communications, by using quantum encryption. Quantum Tech Quantum Computing Quantum computing will enable Quantum Sensing Precise measurement of the environment, using very accurate quantum based sensors.



General Market View: Quantum Technologies (QT) World Map





The QT market is still dominated by North America

North America leads the QT market, with nearly 40% of players and over 60%¹ of all start-up funding

10 out of the 12 biggest hardware players are based in North America

China leads in commercial implementation of QComms. Japan is the front-runner in QT industry adoption

Funding is rising rapidly

Announced raised funding for 2021 (~\$2.1 bn) is already almost triple the total funding of nearly \$800 m raised in 2020

Announced major deals for 2021 extend to software and QComms players

China has committed \$15 bn over 5 years for QT; the European Union announced \$7.2 bn



Global market participation is increasing

The United Kingdom is catching up to North America due to recent major deals

China leads in patents and is expected to catch up rapidly on QC

General Market View: Quantum Technologies (QT) Funding

Global public investments in QT reached \$42 billion in 2023.



¹Total historic announced investment; timelines for investment vary by country.

Source: McKinsey analysis

Key insights

- While China and the United States previously dominated QT public investment, new announcements from Germany, the United Kingdom, South Korea, and India created a more diverse global QT development landscape in 2023
- While all 2023 announcements nearly doubled public funding for each country, South Korea and the United Kingdom significantly increased their funding levels
- Many public funding announcements included plans to attract private investment as part of overall program goals

General Market View: Quantum Pillars



NATO Quantum Capabilities and Airbus Footprint



Quantum Technologies Principles and General View



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Quantum Computers



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Quantum Computer

When? At any moment! (10 years)

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Quantum Threat

SKC/PKC in CLASSIC

Better classic algorithm

~ 10³⁴ Steps

In a *classic computer (THz)* (1 trillion of ops / sec)

~ 17 Trillions of years

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Grover's algorithm

Key size should be doubled Halves the security of AES

$AES-128 \rightarrow AES-256$

Shor's algorithm

~ 10⁷ Steps **Solves PKC**

PKC

algorithms/methods 者 a **quantum computer** (MHz) (1 million of ops / sec)

~ 10 Seconds





monitoring/ **Smart scheduling Cryptanalysis** AI/ML based implementation attacks

Network

Pattern Recognition

Threat Detection

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Quantum Sensing



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Classical Sensors Vs Quantum Sensors







Measures the same physical quantities as classical sensors but through the exploitation of quantum phenomena

Current challenges: Jamming and Spoofing (OODA)

GNSS: Global Navigation Satellite System



GNSS is not always available; such as underwater, urban, or hostile environments





Quantum-Secure Communication



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Quantum Key Distribution (QKD)

Classical Network



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Post-Quantum Cryptography (PQC)

Goal:

Use a quantum channel to transfer a secret random key. It is impossible that an attacker read (measure) without getting noticed

Goal:

Protect the communication through hard mathematical problems resistant to traditional attacks and quantum attacks

Transition: Layered approach (different layers of protection)



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Post-Quantum Cryptography



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Post-Quantum Cryptography (PQC) Types

| Cod | le-b | ase |)d |
|-----|------|-----|----|
| | | | |

(e.g. McEliece)

Pros:

- Well studied error correcting codes
- Multipurpose
- Fast

Cons:

 Very large key sizes

- Pros:
 - Security relies on hash functions

Hash-based

(e.g. SPHINCS)

Very efficient

- Cons:
- No encryption schemes
- Track of signed messages

Multivariate

(e.g. GeMSS)

Pros:

- Multipurpose
- Very efficient for signature schemes

- Cons:
- Most public key schemes are broken

(e.g. SIKE)

Pros:

- Elliptic-based
- Smallest key sizes

Cons:

- Low efficiency
- Difficult to
 - construct

Lattice-based

Lattice

(e.g. NTRU, LWE, RLWE)

Pros:

Isogeny

Multivariate

- Efficient
- Public key, digital signatures, FHE, IBE

Cons:

 Key sizes when compared to classical crypto

Code

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Airbus **PQC** Innovation and Footprint

National Institute of Standards and Technology (NIST) PQC standardization Roadmap



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Quantum Cryptography



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QKD Network: Terrestrial and Space segments

To deliver keys between different communication parties (identical, private)

• **Terrestrial**: Optical fibre or free-space ground-to-ground optical links *Higher throughput, limited coverage (maximum distance between consecutive nodes is 100km)*

FSO for terrestrial segment

• **Space**: free-space satellite links Low throughput but high coverage (LEO)





Protocol 1: Prepare and Measure



Protocol 2: Entanglement

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Worldwide Demonstrations (terrestrial)

DARPA (2002)



TOKYO (2009)









CAMBRIDGE (2019)





ITALY-IQB INRIM CNR (2018)



ITALY-SLOVENIA-CROATIA (2021)



Worldwide Demonstrations (Space)





Chinese QKD Network: Terrestrial And Space QKD



Beijing Rura Banking Commercia Regulator Minsheng Bank Commissio Bank Beijing CBC Beiji data cente Xinhua news ICBC agency, Beijing (Beijing) branch Jinan Xinhua Shandong shandong) Re Banking Estate Trading Regulatory Center Co., Lto Bureau agency Nanjing Bill regulatory Center platform Hefei China financial building nhui Banki Shangha Regulatory Banking Bureau Regulatory Shanghai

http://www.sci-news.com/physics/integrated-quantum-communication-network-china-09228.html

- Spanning Beijing to Shanghai (2000 km)
- Extended to 4600 km by use of free space QKD links
- Fibre losses limit distance between nodes to ~100 km
- Dedicated fibre network with more than 30 trusted nodes and 700 fibres

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Quantum Communications: EuroQCI European Quantum Communication Infrastructure



DECLARATION ON A QUANTUM COMMUNICATION INFRASTRUCTURE FOR THE EU

All 27 EU Member States have signed a declaration agreeing to work together to explore how to build a quantum communication infrastructure (OCI) across Europe, boosting European coupolities in quantum technologies, cybersecurity and industrial competitiveness.



✓ Sovereignty matters

- Hardware resources
- Logical resources
- ✓ National / international resources

✓ Security Level

✓ Interoperability

- Between National domains
- Between terrestrial and space segment



LaserPort - Optical Ground Station QKD – Final product

OGS at customer or secure hubs, to receive quantum keys from LEO satellites





Pointing capacity Full hemispherical **Robust Acquisition and tracking** schemes

SOLUTIONS

LaserPort LEO QKD: Low-complex, low-cost OGS for free space QKD (2027)

*Solution can be static or transportable

Turbulence compensation AO and fiber-coupled for downlink

QKD-key protected

customer data



 \checkmark



Availability

Support for broad

Characteristics

Compact, autonomous and ruggedized



Smart operations Industrialized solution with integrated operations control software



Quantum Communications: Interoperability

- System view of quantum-secure networks matters: \geq
 - Quantum layer is relevant but is only a part of the overall system \geq
 - Security matters: secure implementation, integration and interoperability is relevant
 - PQC plays also an important role \geq
- Wide system design space exploration \geq





From ITU Y-3802

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An Example of a QCI architecture (high level view): Layered View (Note: Fully Distributed Key Management Layer)





Looking to the future: Extended Space/Airborne QKD (HAPS and Drones)







NEEDS YOU!

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Thank you

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